

This announcement appears as a matter of record only

Private Placement

June 2013

MASON GRAPHITE

Mason Graphite Inc.

\$5,000,000

8,163,637 Flow-Through Units

\$0.55 per Flow-Through Unit

1,020,000 Hard Dollar Units

\$0.50 per Hard Dollar Unit



Delano Capital Corp.

Acted as co-lead agent in connection with this financing