

This announcement appears as a matter of record only

Private Placement

April/August 2012



\$19,230,609

12,300,813 Units
\$0.75 per Unit

6,162,500 Flow Through Subscription Receipts
\$0.80 per Flow Through Subscription Receipt

6,766,666 Subscription Receipts
\$0.75 per Subscription Receipt



Delano Capital Corp.

Acted as Lead Agent in Conjunction with this Financing